**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 26 August 2016**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC25”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 29 August 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC25

**Nominal Issued** R 439,000,000.00

**Issue Price** 100%

**Coupon** 8.308% (3 Month JIBAR as at 24 August 2016 of 7.358 % plus 95bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 August 2017

**Books Close Date** 8 February, 19 May, 19 August, 10 November

**Interest Payment Date(s)** 28 February, 29 May, 29 August, 29 November

**Last Day to Register** By 17:00 on7 February, 18 May, 18 August, 9 November

**Issue Date** 29 August 2016

**Date Convention** Following

**Interest Commencement Date** 29 August 2016

**First Interest Payment Date** 29 November 2016

**ISIN No.** ZAG000139130

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVC25%20Pricing%20Supplement%2020160829%20Amended%20alpha%20code.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVC25%20Pricing%20Supplement%2020160829%20Amended%20alpha%20code.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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